

Consent to Disclosure of Tax Return Information
To Banks, Brokers, or Financial Institutions

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for ten years beginning on the date this consent is signed. This consent can be withdrawn at any time during the consent period.

Alternate consent period requested if not ten years: 1 yr. ___ 2 yrs. ___ 5 yrs. ___

In efforts to fully serve our clients, from time to time, we may find it useful to disclose information from your tax return for purposes stated below. If you would like us to use your tax return information for this purpose, please sign and date this consent form.

By signing below, we hereby authorize Lisa Hill Tax & Accounting to use the information we provide to Lisa Hill Tax & Accounting during the preparation of the tax return, including the entire return to banks, bankers, brokers, agents or financial institutions, as designated by an authorized individual or taxpayer entity. The purpose of this disclosure is for the convenience of having the tax return sent directly to our bank or financial institution upon request. We understand we have the right to limit the consent to specific information, rather than the use of the entire return. Recognizing that right, we consent to the use of the entire tax return. However, we have the ability to request a more limited use of tax return information as may be directed in the future.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov

Taxpayer Name/Entity Name

Authorized Bank/Broker/Financial Institution

Signature

Date

Please retain a signed copy of this consent for your records.